

AdviceOS Insurance Comparison

Compare features and pricing of insurance products in real time with the powerful AdviceOS Insurance Comparison module.

Midwinter offers two insurance comparison data source options:

- Omnium
- Rice Warner

Both tools analyse the differences between policies and calculate the premiums to help advisers rationalise costs versus features.

Insurance Comparison integrates directly with the CRM and Fact Find to populate client details, and with the Needs Analysis tool to generate recommendations and an SoA.

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